

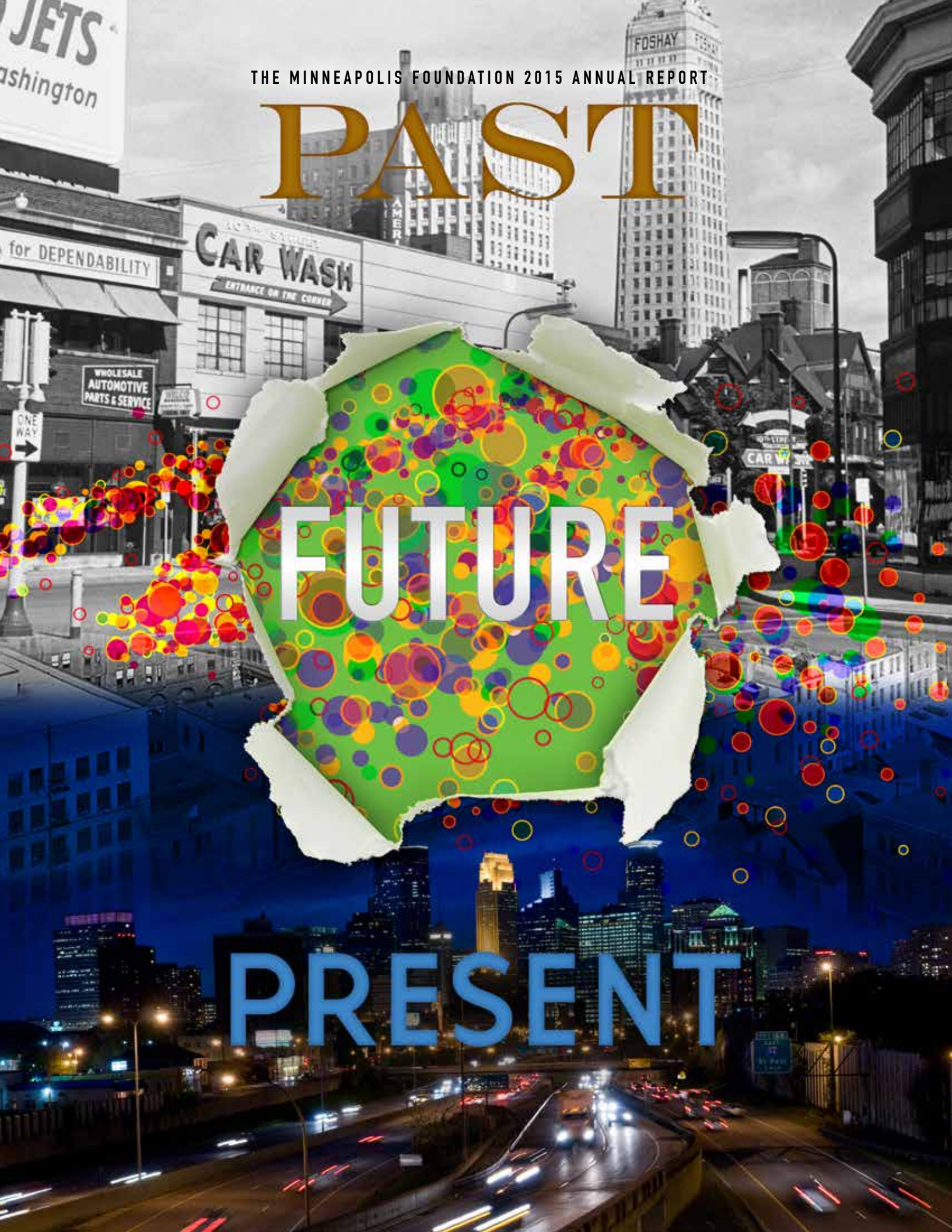
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Washington

THE MINNEAPOLIS FOUNDATION 2015 ANNUAL REPORT

PAST

FUTURE

PRESENT



Many thanks to the community partners who shared photos used in this report:

The Minnesota Historical Society | Breakthrough Twin Cities | Emily Terrell  
WE WIN Institute | Northside Funders Group

# DEAR FRIENDS,



I feel so privileged to interact daily with people who care deeply about giving back. And yet, it's hard to really make a difference in the world. There are so many worthy causes, so many pressing needs.

The Foundation's

founders struggled with many of the same questions that today's donors face: With limited resources, what's the best way to create impact? Where should we partner to make a difference? Going forward, what will the community's greatest needs be? What community issues will emerge?

Those questions motivated five Twin Cities leaders to pool their resources and start The Minneapolis Foundation 100 years ago. When the Foundation was established in 1915, our founders envisioned an organization that would enable people to leverage their charitable giving for greater impact and address the community's most pressing needs—even as those needs changed over time.

Fast forward 100 years, and the Foundation has made an estimated \$850 million in grants to improve lives in Minnesota and beyond. The history of the Foundation is really the story of our entire community. It took thousands of generous Minnesotans, nonprofits, and local leaders to build this incredible place we all call 'home.' The Foundation is honored to have been a partner in that work.

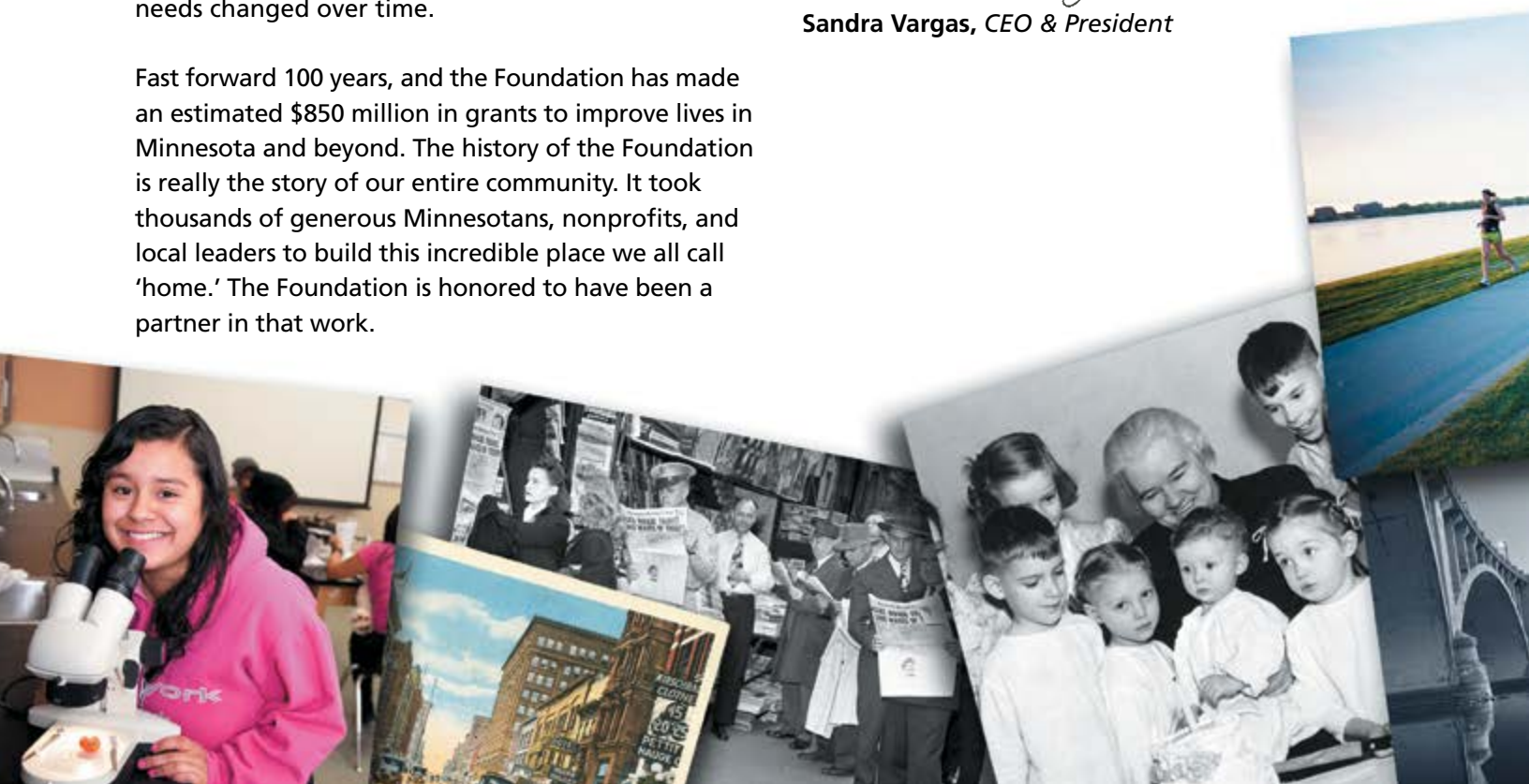
The Minneapolis Foundation is designed to make a donor's giving go further. Working together, donors today — and from generations past — have helped build affordable housing, world-class arts, strong schools, a park system accessible to all, and a booming economy. Our donors have proven that when they leverage their resources, they can have an even greater impact.

However, the Foundation is much more than a grantmaker. We also convene, collaborate, educate, and advocate — offering leadership on tough community issues. One of those issues is the inequities that exist in our community today. We must close these gaps because *we ALL do better when we ALL do better!*

That's why I want to ensure that The Minneapolis Foundation is here for another 100 years — to serve this community and to serve our donors. We're excited to continue connecting people, ideas, and resources to make our donors' giving go further, while improving the lives of **everyone** who lives here.

Together, our future is bright!

**Sandra Vargas, CEO & President**



# WHO WE ARE

A COMMUNITY FOUNDATION CONNECTS PEOPLE, IDEAS, AND RESOURCES TO IMPROVE THE LIVES OF ALL.

## Our 6 Focus Areas:

Arts & Culture | Civic Engagement | Economic Vitality  
Education | Environment | Health

## By The Numbers:

Last year, the Foundation and our donors gave more than **\$80 million** in grants to nonprofits locally and across the globe.

Since its founding, the Foundation has made **\$850 million** in grants — locally, nationally, and around the world.

The Foundation administers **more than 1,200** charitable funds.

We manage nearly **three-quarters** of a **billion dollars** in assets and have posted investment **returns of 9.8%** (3-year average) for endowed assets.

## Our Vision:

Greater Minneapolis is vibrant, inclusive, and positioned to thrive locally and compete globally.

The Foundation helps expand the culture of generosity in the community — creating a platform where our donors' giving goes further. Additionally, through our unrestricted grantmaking, we invest in programs and strategies to build OneMinneapolis—a community where social, racial, and economic equity is a daily reality for everyone.



# SNAPSHOTS FROM OUR HISTORY

## 1915

A lawyer, two lumbermen, and two bankers came together with a vision: To build "a wisely planned and enduring fabric" to benefit the community for years to come. They brought that vision to life by establishing The Minneapolis Foundation.



## 1922

The Martha H. Gould Fund, one of the earliest funds at the Foundation, was started to help girls get an education in the arts.



## 1940

Australian nurse Elizabeth Kenny, who revolutionized the treatment of polio, came to Minnesota. The Sister Kenny Institute soon became a premier rehab center—and a Foundation grantee.



## 1942

Just weeks after Pearl Harbor, the Foundation approved a grant to the emergency fund of the American Red Cross.



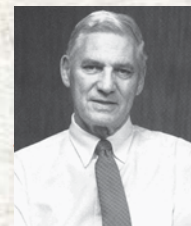
## 1963

The Guthrie Theater opened—with help from the Foundation, which contributed to construction.



## 1970

The Foundation hired its first full-time executive director, Russell Ewald.



## 1973

In what was then the largest grant in its history, the Foundation granted \$130,000 to help the Minneapolis school district roll out an innovative desegregation program at three junior high schools.

# 1988

The Minneapolis Foundation teamed up with the Saint Paul Foundation to launch the Minnesota AIDS Funding Consortium, funding projects related to AIDS education, prevention, and care.



# 1998

Using fees earned in a historic Minnesota tobacco lawsuit, the law firm of Robins, Kaplan, Miller & Ciresi came to The Minneapolis Foundation with a \$30 million gift to start the RKMC Foundation for Children.



# 2015

By the end of our Centennial year, The Minneapolis Foundation and its donors will have invested a lifetime total of \$850 million to improve lives in Minnesota and beyond. We look forward to the next 100 years of changing lives and building a stronger community.



# 2005

After Hurricane Katrina, the Foundation launched MinnesotaHelps.org to enable local residents to donate online through a trusted source to support disaster relief and recovery. The platform was used again in 2007 after the 35W bridge collapse and in 2011 after the North Minneapolis tornado.



# 1999

In a community information ad campaign called "Minnesota, Nice or Not?" the Foundation asked Minnesotans to examine their attitudes toward the state's growing population of immigrants and refugees.

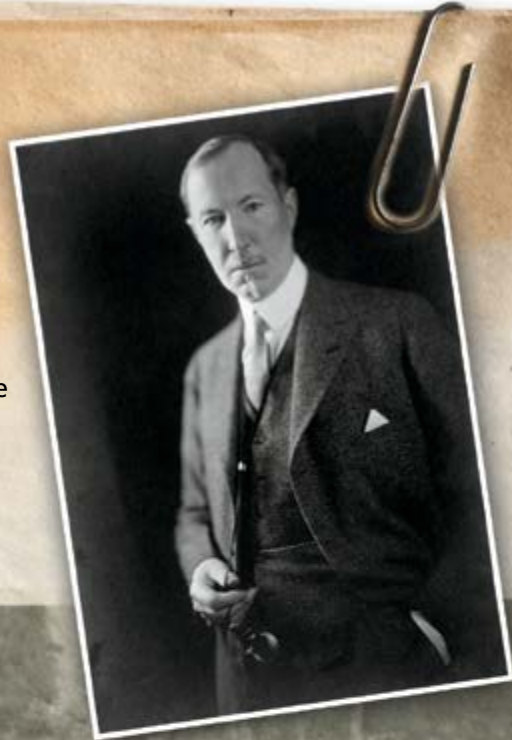


# OUR PAST

The Minneapolis Foundation's history is really the story of thousands of generous Minnesotans who have turned their passions into action. Whether by nurturing the arts, creating jobs, or helping children and families in need, they have partnered with the Foundation to make a lasting difference.

## E.L. Carpenter

Carpenter, who started the lumber firm Shevlin-Carpenter, helped establish both The Minneapolis Foundation and the Minnesota Orchestra. Upon his death in 1945, the *Minneapolis Tribune* wrote, "Death Monday took the last of Minnesota's empire builders, a man with the vision to see that the ring of the lumberjack's saw could be transmuted into the deep resonance of a great orchestra."



## Frances Andrews

In the 1920s, Andrews supported efforts to secure federal protection for northern lakes and woods in what ultimately became the Boundary Waters. Today, her legacy of conservation continues through an endowment fund at The Minneapolis Foundation.





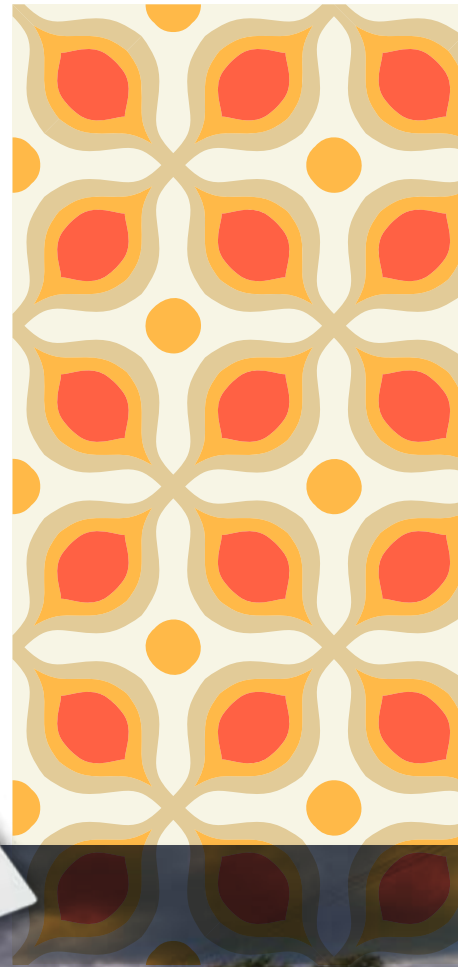
## Walter Boutell

“The City’s Debt to Mr. Boutell” was the news headline after Walter Boutell died in 1930. Boutell cared deeply about children, expectant mothers, and the poor, and his compassion lives on through a community gift that he entrusted to the Foundation. Decades after his death, Boutell’s gift has adapted to the changing needs of local kids. Today his legacy pays for low-income children to attend traditional, arts, technology, and other summer camp programs.



## Oscar Howard

Through his longtime catering company, Oscar Howard launched Meals on Wheels in Minnesota. To lend a hand to other entrepreneurs of color, he helped start the Metropolitan Economic Development Association. At The Minneapolis Foundation, he set up a scholarship fund for students, continuing his legacy of improving lives.





## MINNESOTA WORKERS GIVING BACK, YESTERDAY...

### Emma B. Howe – Proofreader. Thrifster. Philanthropist.

Emma Howe was the sixth of 13 children in a struggling farm family. She grew up to be a hard worker, putting in six days a week as a proofreader for Deluxe Check Printers in the Twin Cities. One of the first employees of the fledgling company, she was often paid in stock, which she continued to acquire over the course of her working life.

Emma was a frugal woman who saved half of everything she earned. She usually rode the bus, rarely splurging on a taxi. Yet at the time of her death in 1984 at age 94, she was the largest individual shareholder of Deluxe, which had grown to become a Fortune 500 company. Her estate was worth \$22 million.

Emma's generosity made headlines when word spread that a little-known woman living modestly in northeast Minneapolis had amassed a fortune—and left much of it to the community. In her will, she made her philanthropic aims clear: to aid “children, the poor and the handicapped, and to support medical research, health services, education, and civic improvement.”

Emma's vision is a reality today. After leaving a gift of stock to The Minneapolis Foundation, her fund has reinvested more than \$50 million in the community—supporting AIDS research, pediatric cardiology, a teen center in the Minneapolis Public Library, and much more.

Emma's fund has reinvested  
more than  
**\$50**  
million  
in the  
community.



## ... AND TODAY.

### A Corporate Giving Program Engineered by Employees

At Proto Labs, a Twin Cities-based digital manufacturer of prototypes and low-volume production parts, charitable giving isn't just a reflection of the company's values—it's a way for employees to act on their passions.

When company founder Larry Lukis started thinking about ways to give back, he invited employees to join him. "I wanted to be able to support causes that our employees think are good causes."

The Proto Labs Foundation sprang from that idea. Proto Labs assembled a committee of interested employees who represent every corner of the company, from manufacturing to sales to the CEO. With guidance from The Minneapolis Foundation, the committee designed a set of giving programs tailored to both the company's strengths and employees' interests. The process "was really very new for all of us," Lukis said. "The Minneapolis Foundation helped us think about charitable giving in an organized way."

With services ranging from advanced 3D printing to rapid injection molding, the company relies heavily on employees with STEM-related skills, such as software developers and engineers. Partly for that reason, the Proto Labs Foundation chose to focus much of its grantmaking on STEM education, said Lukis, a self-described computer geek.

In addition, the Proto Labs Foundation matches gifts of money and volunteer time that employees donate to nonprofits of their choosing. The foundation also invites employees to nominate charities to receive grants of \$1,000.

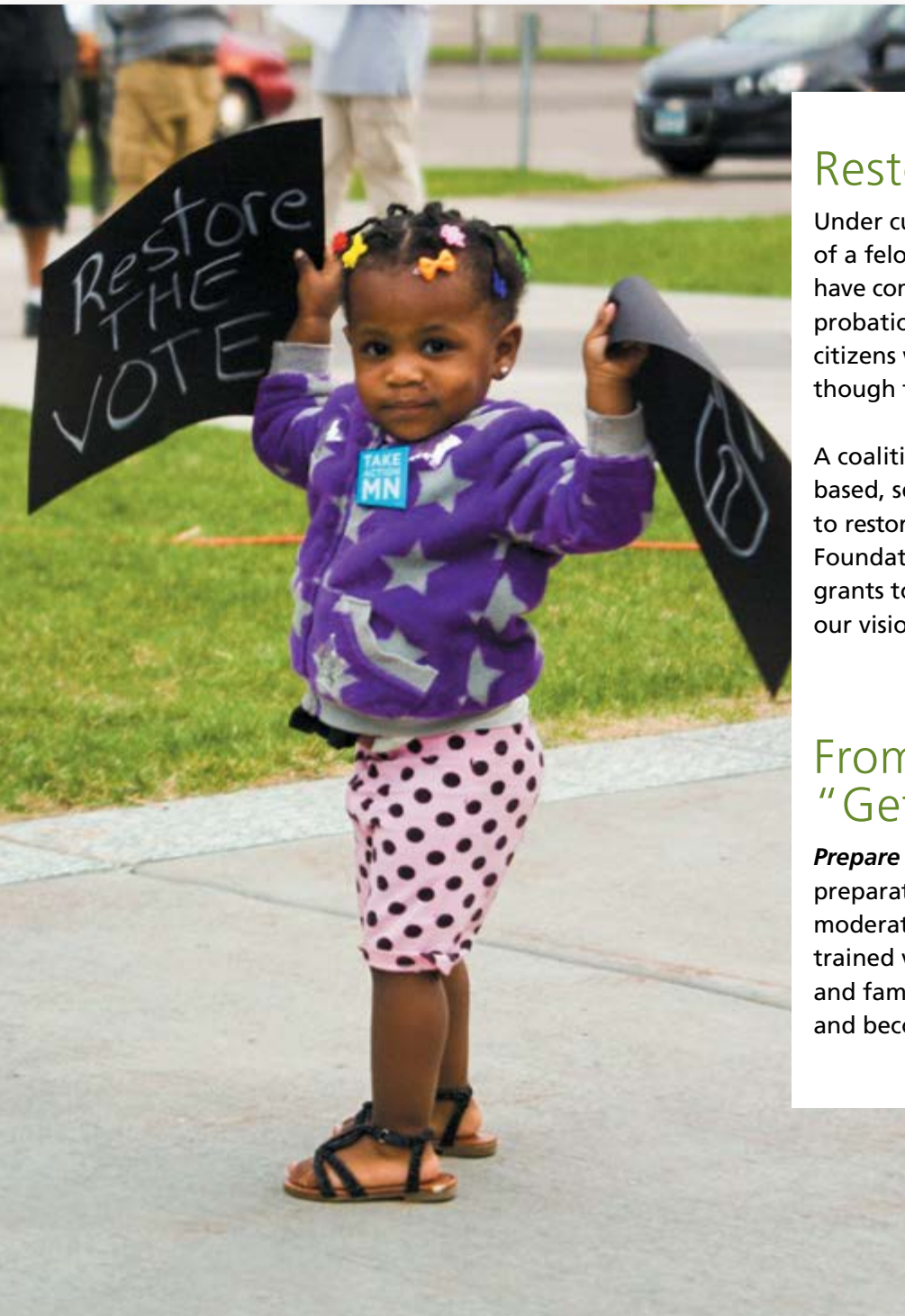
"The Proto Labs Foundation is dedicated to engaging our employees in philanthropy both personally and as a company," said Proto Labs CEO Vicki Holt. "Together we can have a much bigger impact than each of us could alone."

"The **Minneapolis Foundation** helped us think about **charitable giving** in an **organized way.**"



# OUR PRESENT

The Minneapolis Foundation envisions a city where racial, social, and economic equity is a daily reality for everyone who lives here. To realize that vision, we invest in nonprofits that help build and sustain a strong economy, excellent schools, and a community where everyone is motivated to participate in public decision-making. Whether by empowering families to thrive, investing in local schools, or pushing for policy changes to create a more just society, our partners are pursuing innovative solutions to our community's most pressing challenges. Here are some of the ways we're partnering to make change happen:



## Restoring the Vote

Under current state law, Minnesotans convicted of a felony are denied voting rights until they have completed their entire sentence, including probation or parole. As a result, nearly 50,000 citizens with past convictions can't vote, even though they live and work in our communities.

A coalition of more than 70 public safety, faith-based, service, and advocacy groups is working to restore voting rights to these Minnesotans. The Foundation has supported this effort through grants to several coalition members, in line with our vision of building a truly equitable community.

## From "Getting by" to "Getting ahead"

**Prepare + Prosper** provides free, high-quality tax preparation and financial services to low- and moderate-income Minnesotans. With a team of trained volunteers, the nonprofit helps individuals and families maximize their refunds, build assets, and become financially secure.



## Investing in Change

**The Nonprofits Assistance Fund (NAF)**, a supporting organization of the Foundation, strengthens the financial health of local nonprofits through loans, training, practical guidance, and financial management services. NAF also manages a pool of assets from donor advised funds at the Foundation, enabling donors to invest in local nonprofits.

These loans are making real change. For example, in 2015, NAF originated a \$2.5 million loan—the largest in its history—to enable Hiawatha Academies, a network of high-performing charter schools, to build a new school building in South Minneapolis.



## Empowering Parents to be Advocates

**WE WIN Institute** helps students build skills through in-school, after-school, and summer programs that celebrate their cultural roots. The institute also offers a program to equip parents to effectively engage with teachers and school leaders. At first, the parents—many of whom are single mothers of color—discussed things like what to ask during teacher conferences. However, it wasn't long before parents wanted a voice in advancing more equitable policies in their schools.

Drawing on their own experiences and insights, parents developed policy recommendations and presented them to the school board. Several parents joined school site councils. Others were appointed to a county committee to promote alternatives to juvenile detention. And, eager to empower other parents like them, the original group helped develop new parent groups at three other Metro schools.

For students to thrive, said WE WIN consultant Sindiswa Georgiades, “We all have to work together – parents, out-of-school programs, and schools.”

# OUR FUTURE

**WHAT'S AHEAD IN THE NEXT 100 YEARS?** We can't be sure, but we do know that sustaining a strong community will require teamwork—with local leaders, businesses, grassroots activists, and generous individuals and families. Here are a few of the ways we're collaborating to lay the groundwork for a bright future:



## Partnering for a Greener Future

Last year, Minneapolis Foundation donors invested more than \$4 million to support environmental and conservation causes. Their passion was a driver in the Foundation's decision to develop a strategic partnership with the RE-AMP Network in 2014. RE-AMP is a network of more than 160 nonprofits and foundations working collaboratively on climate change and energy policy across eight Midwestern states. Their goal: to reduce carbon pollution by 80 percent, economy-wide, by 2050. RE-AMP works on issues related to clean energy, coal, transportation, energy efficiency, and capping carbon emissions.

This partnership gives the Foundation and its donors an opportunity to understand climate change and its impact on the broader landscape. The Network is a leading resource on environmental and energy policy and regularly identifies and connects its member groups with innovative approaches to addressing climate change and building a clean energy future. RE-AMP is uniquely positioned to address environmental issues and opportunities because of its focus on systems analysis and network thinking.

The RE-AMP Network also shares the Foundation's values around equity, as low-income neighborhoods and communities of color tend to be particularly hard-hit by the effects of climate change.



## Tackling Education as a Team

Incubated at The Minneapolis Foundation, Minnesota Comeback (formerly ETI) is a coalition of education and philanthropic leaders committed to transforming K-12 education in Minneapolis. The group uses systems mapping and other data-driven approaches to identify policy changes and other improvements that will strengthen the education ecosystem. Its vision for 2025: a city where all children are enrolled in rigorous and relevant schools that prepare them for college and careers.

## Pulling Together on the North Side

The Northside Funders Group is changing the way philanthropy works in North Minneapolis. By focusing private, public, and corporate funders on a shared vision of success, the group is reducing economic and educational disparities and lifting up the natural assets of North Minneapolis. Their work sparks ideas, amplifies investments, and inspires neighborhoods.

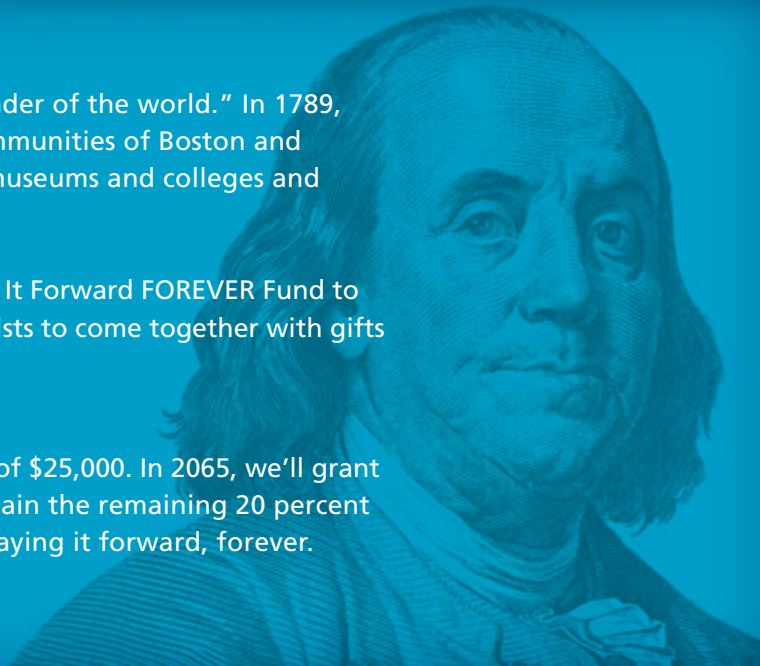


## Pay it Forward FOREVER

Benjamin Franklin called compound interest “the eighth wonder of the world.” In 1789, he made a 200-year endowment in his will to benefit the communities of Boston and Philadelphia. His gift, compounded over time, helped build museums and colleges and provided hundreds of scholarships.

In that spirit, The Minneapolis Foundation has created the Pay It Forward FOREVER Fund to celebrate our Centennial. We’re inviting visionary philanthropists to come together with gifts of \$25,000 each to establish a lasting legacy for Minneapolis.

Here’s how it works: The Foundation will invest 100 new gifts of \$25,000. In 2065, we’ll grant out 80 percent of the fund to meet community needs and retain the remaining 20 percent to grow the fund. Every 50 years, we’ll do the same thing—paying it forward, forever.



# Consolidated Statement of Activities

As of March 31, 2015

	Unrestricted	Temporarily Restricted	Permanently Restricted	2015 Total
<b>REVENUES, GAINS, AND OTHER SUPPORT</b>				
Total Amount Raised	\$ 53,625,226	\$ 4,603,815	\$ -	\$58,229,041
Less: Amounts Received for Benefits of Others	928,384	-	-	928,384
Contributions	52,696,842	4,603,815	-	57,300,657
Total Investment Income, Net of Investment Expenses	18,006,753	1,723,007	-	19,729,760
Less: Investment Income from Charitable Funds Held for Benefit of Others	888,966	-	-	888,966
Investment Income, Net	17,117,787	1,723,007	-	18,840,794
Change in Value of Trusts	10	949,162	139,558	1,088,730
Administrative Service Revenue from Agency Funds	403,248	-	-	403,248
Note Receivable Interest and Other Income	3,467,306	-	-	3,467,306
Net Assets Released from Restrictions	3,950,077	(3,950,077)	-	-
Total Revenues, Gains and Other Support	77,635,270	3,325,907	139,558	81,100,735
<b>EXPENSES</b>				
Program Services				
Total Grants	81,934,063	-	-	81,934,063
Less: Grants Made for Benefit of Charitable Funds Held	871,239	-	-	871,239
Grants	81,062,824	-	-	81,062,824
Program Service Expense	5,909,973	-	-	5,909,973
Support Services				
Management and General Administrative Expense	2,497,856	-	-	2,497,856
Fund Raising	1,870,762	-	-	1,870,762
Total Expenses	91,341,415	-	-	91,341,415
<b>OPERATING CHANGE IN NET ASSETS</b>	(13,706,145)	3,325,907	139,558	(10,240,680)
<b>NONOPERATING CHANGE IN NET ASSETS</b>				
*Deconsolidation of RKMC Foundation for Children	-	(39,778,275)	-	(39,778,275)
Total Nonoperating Change in Net Assets		(39,778,275)		(39,778,275)
<b>TOTAL CHANGE IN NET ASSETS</b>	(13,706,145)	(36,452,328)	139,558	(50,018,915)
Net Assets - Beginning of Year	560,167,579	109,711,059	35,829,138	705,707,776
<b>NET ASSETS - END OF YEAR</b>	\$546,461,434	\$73,258,731	\$35,968,696	\$695,467,096

\*As of FY15 the RKMC Foundation for Children has changed from a Supporting Organization to a Private Foundation. Assets are still under management but are not part of consolidated assets.

# Consolidated Statement of Financial Position

## As of March 31, 2015 and 2014

	2015	2014
<b>ASSETS</b>		
Cash and Cash Equivalents	\$12,385,347	\$11,348,977
Interest and Dividends Receivable	938,892	1,123,903
Accounts Receivable	1,365,616	158,824
Prepays	159,316	27,668
Investments	577,657,083	627,577,103
Other Assets	2,163,188	1,677,694
Loans Receivable, Net	19,676,941	14,569,413
Notes Receivable	44,084,721	48,000,000
Beneficial Interest in Trusts	50,772,498	48,411,216
Furniture, Fixtures, Equipment, and Leasehold Improvements (Less Accumulated Depreciation of \$2,926,524 and \$2,734,332 as of March 31, 2014 and 2013, Respectively)	150,289	293,477
Total Assets	<u>\$709,353,891</u>	<u>\$753,188,275</u>
<b>LIABILITIES AND NET ASSETS</b>		
<b>Liabilities:</b>		
Accounts Payable and Accrued Liabilities	\$1,146,452	\$1,022,443
Grants Payable	4,548,350	3,050,895
Notes Payable	12,246,586	8,600,976
Deferred Lease Credits	39,886	113,985
Amounts Due Beneficiaries	12,254,583	12,364,363
Charitable Funds Held for the Benefit of Others	23,429,173	22,327,837
Total Liabilities	<u>53,665,030</u>	<u>47,480,499</u>
<b>Net Assets:</b>		
Unrestricted	546,461,434	560,167,579
Temporarily Restricted	73,258,731	109,711,059
Permanently Restricted	35,968,696	35,829,138
Total Net Assets	<u>655,688,861</u>	<u>705,707,776</u>
Total Liabilities and Net Assets	<u>\$709,353,891</u>	<u>\$753,188,275</u>

The complete audited financials and accompanying notes are available for review by emailing: [info@mplsfoundation.org](mailto:info@mplsfoundation.org)



# FUND TYPES

A community foundation reflects the diversity of donors' interests and passions. Donors at The Minneapolis Foundation can select from a variety of fund types to turn their charitable dreams into reality. Through these funds, the Foundation is proud to support the generous individuals who are responding to the community needs of today *and* tomorrow.



## Supporting Organizations

A tax-wise alternative to a private foundation, Supporting Organizations enable donors to hire staff and convene a board. They are less restrictive than private foundations, with The Minneapolis Foundation handling all administrative and grantmaking oversight, including IRS-mandated tax returns and annual audits.

Supporting Organizations are individual 501(c)(3) public charities under Section 509(a)(3) of the tax code. Although they have their own tax ID number and donations receive the maximum level of tax deductions (as with a Donor Advised Fund), each Supporting Organization is covered by the umbrella of the community foundation, and its grants and activities must fulfill and support the charitable purposes of The Minneapolis Foundation.

Supporting Organizations should have assets of at least \$5 million, because set-up can be lengthy and legal fees may exceed several thousand dollars.

## Signature Funds

For individuals, families, and businesses considering a charitable foundation of \$1 million or more, Signature Funds combine the name recognition of a private foundation with the privacy, flexibility, and tax advantages of a Donor Advised Fund.

Signature Funds carry many of the attractive features of a private foundation, including “Foundation” name recognition, customized reporting, and grant correspondence. Multi-generational philanthropy is a core tenet of a Signature Fund and is supported by the vast resources of The Minneapolis Foundation.



## Donor Advised Funds

Donor Advised Funds are established by individuals, families, foundations, or businesses that choose to be actively involved in the grantmaking process. Contributions to these funds are tax-deductible, but there are no IRS regulations about when dollars need to be distributed to support the organizations of your choice. This is an important offering for any number of donors: Those who would benefit from this option include people with a liquidity or tax issue that makes gifting necessary but perhaps don't want to donate the full amount at that time; individuals who want to do due diligence before selecting charitable recipients; donors who want to involve other family members in decision making; folks who wish to make their gifts anonymously (as your name will not appear on the Foundation's tax return). Donors with a range of community interests find these funds to be an ideal tool for conveniently fulfilling charitable wishes.

## Legacy Funds

These permanently endowed funds have been created by living donors as well as through estate gifts. You may create your own fund or make a gift that will be pooled with those of other generous donors to achieve a greater impact. Legacy Funds are invested for the long term, with annual distributions to organizations working within 12 specific areas of interest. Legacy Funds make it easy to support the causes you care about, well beyond your lifetime.

## Field of Interest Funds

If you like the Legacy Fund concept, but your interests lie outside The Minneapolis Foundations' 12 Legacy Fund domains, a Field of Interest Fund may be for you.

Field of Interest Fund donors have chosen one or more focal points for their giving. (These can be stated as broadly as "health" or as narrowly as "pre-natal nutrition for mothers in greater Minneapolis who do not qualify for other financial support programs.") The grantmaking decisions for these endowed funds are carried out over long periods of time by The Minneapolis Foundation (within the defined guidelines) to the then-relevant organization engaged in the focus area established by the donor.

## Designated Beneficiary Funds

Designated Beneficiary Funds are endowed funds established by donors to support one or more specific nonprofit organizations in perpetuity. These are commonly established through an estate plan as a way to continue providing annual financial support to the organizations a donor supported during his or her lifetime.

## Scholarship Funds

Scholarship Funds are often created in honor or memory of a loved one, and provide financial support to deserving students. Scholarships can be established to support graduates of, or those attending, a particular school. To endow a scholarship, the initial minimum funding is \$125,000.

## Community Action Funds

Over time, generous donors have left gifts directly to The Minneapolis Foundation to use in addressing community needs. These gifts have created an endowment that provides resources annually to help improve the quality of life for everyone in our community, in accordance with priorities established by the Foundation's Board of Trustees.

These resources are invested in strategies such as grantmaking, advocacy, convening of community members, and public awareness campaigns to achieve specific outcomes. Grants are awarded to nonprofits through a competitive process.

Current focus areas of these funds are:

- **Education:** Putting all students on track for college and careers.
- **Civic Engagement:** Enabling all communities to participate in our democracy and in public decision-making.
- **Economic Vitality:** Building a competitive and inclusive workforce.



## Specific Purpose Funds

A Specific Purpose Fund is a charitable fund created by The Minneapolis Foundation to receive and distribute assets for a specific charitable purpose. Funds are typically created on behalf of groups or organizations that have not yet been designated as 501(c)(3) exempt organizations, or for charitable projects that have a limited term. Specific Purpose Funds usually receive contributions from a broad cross-section of the community. While not technically the same, a specific purpose fund in many cases is an alternative to what is typically referred to as a “fiscal sponsorship” arrangement.

## Charitable Remainder Trusts

A Charitable Remainder Trust allows a donor to irrevocably transfer assets into a trust. The trust pays income to the donor or other beneficiaries during their lifetimes, and the remainder goes to a qualified nonprofit.

## Charitable Lead Trusts

A Charitable Lead Trust allows a donor to irrevocably transfer assets into a trust. The trust provides for payment to one or more charities during a fixed term of years and then, after the term expires, the balance of the trust assets must be distributed to one or more individual beneficiaries.

## Charitable Gift Annuities

Charitable Gift Annuities are simple agreements whereby The Minneapolis Foundation accepts a gift of cash, securities, or property and agrees to pay a specified, fixed-dollar amount to the annuitant (the donor or another beneficiary). The fixed amount is set by the American Council on Gift Annuities and is based on the annuitant’s age. Because the gift is irrevocable, The Minneapolis Foundation maintains control of the gift and becomes responsible for paying income for the lifetime of each annuitant.

## Retained Life Estates

A Retained Life Estate is a gift defined by federal tax law allowing the donation of a personal residence, vacation home, or farm with the donor retaining the right to continue to live on the property. A life estate may be retained for one or more lives, or it may be retained for a term of years.

## Community Builders

Donors who understand the importance of a permanent community endowment have entrusted The Minneapolis Foundation to carefully manage and distribute their charitable funds for generations. Community Builders provide the Foundation with a way to recognize and honor individuals who gift a fund at The Minneapolis Foundation through their wills, qualified retirement plans, life insurance policies, annuities, or trusts.

**Questions about any of these funds?** Please let a Foundation Philanthropic Advisor be your guide! Contact us at 612-672-3878.



# FUNDS OF THE MINNEAPOLIS FOUNDATION



## Supporting Organizations

Robins, Kaplan, Miller & Ciresi Foundation for Children (as of 3/31/15)  
Nonprofits Assistance Fund

## Signature Funds

Henry and Betty Albrecht Foundation  
Austin Mutual Insurance Company Foundation  
Bernard and Fern Badzin Foundation  
Bayhurst Foundation  
Edward R. Bazinet Charitable Foundation Fund  
Cannon Family Foundation  
Cub Cares Community Fund  
Dye Family Foundation  
Geisler Family Foundation\*  
Goodale Family Foundation  
Glenn W. Hasse Family Foundation  
Knopf Family Foundation  
Lindquist & Venum Foundation  
MLB 2014 All-Star Legacy Giving Fund  
David and Leni Moore Family Foundation  
Owen Family Foundation  
Eloise and Carl Pohlrad Family Foundation  
Proto Labs Company Gift Fund  
Paul and Mary Reyelts Fund  
Charles Ritz Family Fund  
Rogue Foundation Fund  
The Sauer Family Foundation\*  
Tschudy Family Foundation\*  
Margaret and Angus Wurtele Family Fund

## Donor Advised Funds

Aaron Fund for Special Needs Children  
Addicks Hoch Fund\*  
Bruce and Kaye Aho Family Fund  
Ben Alden Memorial Fund  
Craig J. Alexander Fund  
Allen Family Charitable Fund  
Alpert Family Fund\*  
Altman Fund  
Bob and Nancy Anderson Family Fund  
Eric L. Anderson Fund  
Margaret D. Anderson Fund  
Rolland R. and Charlotte A. Anderson Fund  
Tim and Sue Anderson Family Fund  
Janet V. Andrews and Robert R. Andrews Fund  
DeWalt H. Ankeny, Jr. Fund  
Marie H. Ankeny Legacy Fund  
Anonymous Giving Fund  
Sally A. Anson Fund  
Apple Autos Scholarship Fund\*  
April 8 Fund\*  
Yvonne Ardiley Fund  
Arneson Family Fund  
Andrew F. Arthur and Christie Heikes Family Fund\*  
Annette Atkins and Tom Joyce Fund  
Dale L. and Ruth G. Bachman Fund  
L. W. Bachman Acorn Fund  
Paul G. and Barbara A. Bachman Family Fund  
Stanley F. and Georgia M. Bachman Fund  
Todd L. and Barbara K. Bachman Family Fund

Walt and Elizabeth Bachman Fund  
Baci Fund/Rachael Scherer and Stephen Imholte  
Hope Hamrin Bailey Fund  
Baltins Family Fund  
Barbara Bartlett Fund  
Katherine M. and John C. Barzen Family Fund  
Tim and Vicki Barzen Family Fund  
Lee and Barbara D. Bearmon Family Charitable Fund  
Bernie and Patricia Beaver Family Fund  
Lois and Ron Behm Fund  
Judith Belzer and Jeremy Waldman Fund  
Carol and Judson Bemis, Jr. Fund  
Gardner and Patricia Bemis Fund\*  
Elisabeth R. Bennett Family Fund  
Sue and David Bennett Family Fund  
Benson Family Fund  
Berestka Family Charitable Fund  
Dan Berg and Welcome Jerde Fund  
Julia Berg Memorial Fund  
John and Ruth Bergerson Family Fund  
Elizabeth and Harley Bergren Fund  
Bergren Family Fund  
Larry and Ann Berle Fund  
Shirley and Marshall Besikof Family Fund  
Marcy and Randy Betcher Family Fund  
Beuning Family DuBois Legacy Fund\*  
Brian and Diana Beutner Family Fund  
J. Billman Family Fund  
E. Thomas Binger and Rebecca Rand Fund

Birchbark House Advised Fund  
 Blackfoot Pass Fund  
 BLC Foundation Fund  
 Blue Rock Charitable Fund  
 Bockley Brothers Family Fund/Mark Bockley  
 Boeser Family Fund  
 Hugh and Isle Boetcha Fund  
 Bohmann/Riehle Family Fund  
 Richard and Jane Borchers Family Fund  
 Richard J. and Gloria L. Borden Fund  
 Boren Family Fund  
 Bortscheller Family Fund  
 Bow/Mann Fund  
 Reginald and Lesa Bowerman Fund  
 Larry and Virginia Bradford Fund  
 Douglass Brandenburg Family Foundation Fund  
 Carol Brandenburg Family Fund  
 Robert and Maryann Brandenburg Family Fund  
 Alan Braun Fund  
 Gil Braun Memorial Fund\*  
 J. S. and Priscilla W. Braun Family Fund  
 Tom Braun and Felicity Britton Fund\*  
 Breyer Family Fund  
 Brody Family Fund  
 Chad and Dawn Brommer Legacy Fund\*  
 Conley and Marney Brooks Fund  
 Edward and Markell C. Brooks Family Fund  
 Larry Brown Youth Education Corporation Fund  
 J. Peter Brull Fund  
 BT Family Fund\*  
 Buckner Family Fund\*  
 Dan Buettner Family Fund  
 Tyrone and Delia Bujold Fund  
 Burdick Family Fund  
 Bob and Ann Burns Family Fund  
 Greg and Colleen Byrne Family Fund  
 Susan Calmenson Fund  
 Campbell Family Fund  
 Robert and Joan Campbell Family Fund\*  
 Margaret A. Cargill Foundation Fund\*  
 Leslie and Judd Carpenter Fund  
 Louann and Scott Carpenter Fund  
 Susana and Matthew Carpenter Fund  
 Darlene J. and Richard P. Carroll Family Fund  
 Richard P. Carroll Fund  
 Robert and Diana Carter Family Fund  
 Lynn Casey and Michael Thornton Fund  
 Heidi Wurtele Castelein Fund  
 Jeffrey J. Cavanaugh Fund  
 Rachelle Dockman Chase and John H. Feldman  
 Family Fund  
 Cherish the Children Fund  
 Chinese Heritage Foundation Fund  
 Chinese Heritage Foundation Grants Fund  
 Choose2Serve Fund  
 Chosy Family Fund  
 Christopherson Family Fund  
 Paul and Edna Christopherson Fund  
 Chronister Family Fund  
 Citron Family Fund\*

Richard W. and Jean Illsley Clarke Fund  
 Clarkson Family Fund  
 Greg and Patty Closser Family Fund  
 Coggins Family Fund  
 Susan Colby and Lawrence Baill Family Fund\*  
 Douglas and Sands Coleman Fund  
 John and Kathryn Colwell Family Fund  
 Cone Family Fund  
 Conley Family Foundation Fund  
 Jan Conlin and Gene Goetz Fund  
 Conlin/Marron Family Fund  
 Patricia Anne Connelly Fund  
 Jessica Conrad Fund\*  
 William and Elizabeth Cook Family Fund  
 Cooper Schneier Fund  
 Cornwell Family Fund  
 Heather Cornwell Fund\*  
 Ted Cornwell Fund\*  
 Fritz and Glenda Corrigan Fund  
 Julie Corty Family Fund  
 J. Kevin Costley Fund  
 Cox Family Fund  
 Crawford-Stenson Family Fund  
 Creekridge Capital Fund  
 Laurie and William Criego Family Fund  
 Crispy Lemon Fund  
 Henry S. Crosby Jr. Family Fund  
 John and Bonnie Crouch Fund  
 Ted and Carol Cushmore Family Fund  
 James D'Aquila Family Fund  
 Davies-Sommer Family Fund  
 Morris and Beatrice Davis Family Fund  
 Paulette Hoaglund De Vos Memorial Fund  
 Cy and Paula DeCosse Fund  
 Thomas L. Dekko and Dorothea Alm Dekko  
 Fund  
 Jack and Claire Dempsey Fund  
 Charles M. Denny, Jr. and Carol E. Denny Fund  
 Dave and Jodi Dent Family Fund  
 Digital Inclusion Fund  
 Djupedal Family Fund  
 James A. and Marilyn R. Dodge Fund  
 Henry Doerr Memorial Fund  
 Dolan Charitable Fund  
 Marianne T. Donovan Scholarship Fund  
 Doudiet Family Fund  
 Art Downey Scholarship Fund  
 DSAK Fund  
 David L. and Johanna C. Duclos Fund  
 William H. Dudley Family Fund  
 Duff-Westman Family Fund  
 Doug and Willie Eden Family Fund  
 Larry and DeeDee Edlund Fund\*  
 Art and Gail Edwards Donor Advised Fund  
 John and Virginia Ehlen Family Fund  
 Ehlert Family Fund  
 David S. and Barbara Eiger Fund  
 John F. Eisberg and Susan Kline Charitable  
 Fund  
 Eisenberg Family Fund

Jonathan & Jill Eisenberg Family Fund  
 Ellis Family Fund  
 Ruth and Larry Elwell Family Fund  
 Emily's Fund  
 Leon J. and Joan L. Endres Charitable Fund  
 Thomas E. and Anita M. Endres Charitable  
 Fund  
 Entegris Charitable Fund  
 Lucas Erickson Fund\*  
 David Etwiler and Sarah Truesdell Fund  
 Nancy Etwiler/Dan O'Neill Family Fund  
 Everist Charitable Donations Fund  
 Family Memorial Fund  
 Wally and Cecy FASTER Family Fund  
 John F. and Mary K. Feikema Fund\*  
 Joseph H. and Betty Feilzer Fund  
 Elizabeth Sarquis Fenn Family Fund  
 Wade Fenn Family Fund  
 Brian and Ann Ferro Family Fund  
 Steve and Mimi Fisher Family Fund  
 Larry Fitzgerald First Down Fund  
 Thomas Flint Boundary Waters Wilderness  
 Fund  
 Richard N. and Carol C. Flint Fund  
 Karen A. Florez Fund\*  
 For Polks Fund  
 Foster Art Company Fund  
 Fox Family Fund  
 Fratzke Family Fund\*  
 Friborg Family Charitable Fund  
 Friendship University Foundation Fund  
 Terence Fruth and Mary McEvoy Family Fund  
 Robert & Caroline Fullerton Fund  
 Fullerton Family Fund  
 Fund of the Four Directions  
 Melanie Gainsley Memorial Fund  
 Zabel and Charles A. Geer Family Fund  
 Gertmenian/King Fund  
 Giesen-O'Byrne Fund  
 Gilbertson Family Fund  
 FirstService Residential Fund for Community  
 Excellence in memory of Mel Gittleman  
 Give Me A Chance Fund  
 Mary Lou and Bethany Gladhill Fund  
 Stephen E. Golinvaux Fund  
 Good Fund  
 Margaret Conkey Goodwin Campership Fund  
 Goodwin-Lindsay Family Fund  
 Gordon Family Fund  
 Dr. Fred Noah Gordon Donor Advised Fund  
 David L. Graven Memorial Fund  
 Green Heart Fund  
 Ernie Greene Scholarship Fund  
 Mary M. Gregg Fund  
 Stanley B. Gregory Fund  
 Bob Greig and Frannie Williams Fund  
 Jeff and Terri Greiner Family Fund  
 Grieve Family Fund  
 Clark and Sima Griffith Family Fund  
 Polly Brown Grose Fund  
 John and Ashton Grudnowski Fund

Gullickson Family Fund \*  
 Tom and Kelley Gunkel Family Fund  
 Haglund Family Fund  
 Todd L. and Mary D. Hall Family Fund  
 Scott P. Halstead Fund  
 Nicholas Hanson Memorial Fund  
 Hanuman Family Fund  
 James and Jill Hard Family Fund  
 Philip M. and Margaret S. Harder Fund  
 John and Cynthia Hart Fund  
 Marguerite and Donald L. Harvey Family Fund  
 Kristine Kay Hasse Memorial Fund  
 Hasselquist Fund  
 Hawkins Family Fund  
 Hawn Family Fund  
 Hayden Family Fund  
 Heart and Mind Fund  
 Hedding Giving Fund \*  
 Anne and Peter Heegaard Family Fund  
 Elizabeth and William G. Heegaard Family Fund  
 Roger F. Heegaard Family Fund  
 Frank T. Heffelfinger III Community Fund  
 Totton P. Heffelfinger Family Fund #2  
 Heins-Mills Family Fund  
 Helmer Family Fund  
 James R. and Patricia Hemak Fund  
 Henphil Pillsbury Fund  
 Michele and Andy Herring Family Fund  
 A. and R. Higgins Family Fund  
 Mary Jean and James F. Higgins Family Fund \*  
 Jayne and Al Hilde, Jr. Donor Advised Fund  
 Tyler Russell Hill Sunshine Fund  
 Nancy J. Hoeft Fund \*  
 William L. Hoeft Fund \*  
 Ron and Anne Hoffman Family Fund  
 Hognander Family Foundation  
 Bryson D. and Cathryn A. Hollimon Fund  
 Holloran Family Fund  
 Bill Holm Memorial Fund  
 Dave and Michelle Horan Family Fund \*  
 Hosier Family Fund  
 James and Ann Howard Family Fund  
 Bruce and Gayle Hoyt Fund  
 David and Shirley Hubers Family Fund  
 Mike and Christina Huck Family Fund  
 Hundt Family Fund  
 Imagination Fund for Youth Service  
 Ted and Molly Irgens Family Fund  
 Jackson Family Fund  
 Cheryl and Lowell Jacobsen Family Fund  
 Lyle James Charitable Fund  
 Jana's Fund  
 Janke Family Fund  
 Jansen Family Fund  
 Dr. Jim Jaranson Fund  
 Amy Nicolle Johnson Memorial Fund  
 Doug and Judy Johnson Fund  
 Scott and Marjorie Johnson Fund  
 Johnstech Fund  
 Johnston Education Fund  
 Gail M. Jones Fund  
 Philip and Susan Jones Family Fund  
 Mary Friborg Jordan Family Fund  
 Sam and Dona Jordan Family Fund  
 David and Kathy Jungquist Fund  
 KAG Fund  
 Paul Kaminski and Richard Bonnin Family Fund \*  
 Elliot and Eloise Kaplan Family Fund  
 H. S. Kaplan Family Fund  
 Samuel and Sylvia Kaplan Fund  
 Dr. Harold and Genevieve Katkov Memorial Fund  
 Jane and Jim Kaufman Fund  
 Michael R. and Jacqueline R. Kavanagh Family Fund  
 Paul Kay Fund  
 Keadue Fund  
 Adeline Joanna Keller Memorial Fund  
 Kellogg Commission Company Fund  
 Karen E. Kelley-Ariwoola Fund  
 Kennedy Fund  
 Kerin Family Fund  
 Bill and Linda Kerker Fund  
 Mark and Beth Kimball Charitable Fund  
 Kinder Vealitzek Family Fund  
 N. Judge and Reatha Clark King Family Fund  
 Kinsella Family Fund  
 KLB Charitable Fund \*  
 Knecht Charitable Fund \*  
 Knowledge Fund  
 Knox Family Fund  
 Mary C. Koehler Family Fund  
 Arthur W. Kootz and June M. Kootz Family Fund  
 Koronis Medical Clinic Fund  
 Joel and Laurie Kramer Fund  
 Mark and Lori Kroll Fund  
 Kuhn Family Fund - Josef and Susanne Kuhn  
 Donna M. Kuiper Fund  
 Kumagai Family Fund  
 Kunin Family Fund  
 Choi-Chiu and King-Wo Lam Family Fund  
 Sylvia Ho-Ling Hui Lam Memorial Fund  
 Labosky/Tallon Charitable Donation Fund \*  
 Lahr-Sternal Fund \*  
 Landing Fund  
 Alan Laorr and Jill Brakovec Laorr Fund  
 David M. and Karen A. Larsen Family Fund  
 Kenneth D. and Barbara K. Larson Fund  
 LaTendresse Family Fund  
 Law of Abundance Donor Advised Fund  
 Mary and James Lawrence Fund  
 Mary Ash Lazarus and Barry Lazarus Fund  
 Leatherman Family Fund  
 Leeward Landing Fund  
 Ross and Bridget Levin Charitable Gift Fund  
 Sy and Ginny Levy Family Fund  
 James F. "Bo" Lewis Scholarship Fund  
 Li Family Fund  
 Jane and Todd Lifson/Lurie Besikof Lapidus Fund \*  
 John and Nancy Lindahl Family Fund  
 Helen E. and Daniel T. Lindsay Family Fund  
 Lipkin Family Fund  
 Little-Abeln Family Fund  
 Ann S. Longfellow and A. David Bryan Family Fund  
 Lotus Fund  
 Lougee Family Fund  
 Love is All Fund  
 Lowry Hill Fund  
 Lukis Family Fund  
 Brian and Lisa Lukis Family Fund \*  
 Rob and Sally Lund Fund  
 Lunt Family Fund  
 Charles David and Anne Luther Fund  
 Rudy and Shirley Luther Fund II  
 Rudy Dan and Cathy Luther Fund  
 Lyle Signs, Inc. Fund  
 Leland T. Lynch and Terry Saario Fund  
 P. Lyon - Myers Family Fund  
 Kathleen F. and David W. MacLennan Fund  
 Seymour and Susan Mansfield Family Fund  
 Mark and Charlie's Gay Lesbian Fund for Moral Values  
 Brian Mark Family Fund  
 Marvin/Kirchner Family Fund  
 Mary Ann Dorsher and Sven A. Wehrwein Family Fund  
 Maxxon Corporation Charitable Fund  
 Robert W. Maynard Fund  
 Jason and Deedra McAthie Fund  
 David and Lisa McCarty Family Fund  
 Robert and Polly McCrea Family Fund  
 James G. McEachran Fund  
 Dick and Joyce H. McFarland Family Fund  
 James P. and Shirley F. McFarland Fund  
 McGoldrick Family Fund  
 Barbara McGraw and Steven Mosow Fund  
 McKay Family Fund  
 Bryant McKinnie Fund  
 Roger and Colleen Mehrer Family Charitable Fund  
 Mary H. and J. Milo Meland Family Fund  
 Kendrick B. Melrose Donor Advised Fund  
 Melrose/Toro Community Fund  
 Metaqua Fund  
 Metro Sales Fund  
 Mary and James Meyer Fund  
 Miles Family Fund \*  
 Milo and Virgil's Fabulous Fund  
 Minnesota GOP Fund  
 Minnesota Clean Futures Fund  
 James and Lorrie Minnich Family Fund



David and Linda Mona Fund  
 Wenda and Cornell Moore Fund  
 Richard A. and Valerie C. Moore Fund  
 Morrow-Pippin Family Fund \*  
 Kate and David Mortenson Fund  
 Kevin J. Mossier Fund \*  
 Thomas and Jeanne Mueller Fund  
 Mayme and Richard Murin Memorial Fund  
 Patty and David Murphy Family Fund  
 NaLa Fund \*  
 NAS Fund  
 Clareyse Nelson Fund  
 Russell and Nancy Nelson Family Fund  
 GWL Newton Fund  
 Northside Opportunity Fund  
 Mary and Gary Nussbaum Family Fund  
 Anne and Richard Nygaard Fund  
 Fr. Michael O'Connell Fund for At-Risk Youth  
 and Interfaith Relations  
 Carol Jane Obst Fund \*  
 Blue and Cliff Olson Family Fund  
 Eric and Heidi Olson Family Fund  
 Olson Foundation Fund  
 Lawrence, Marie, and Elle Olson Donor  
 Advised Fund  
 Tom and Meredith Olson Family Fund  
 Steven M. and Maria Orosz Fund \*  
 Owen Lavander Family Fund  
 Patricia Owen Fund  
 Luis A. Pabon Memorial Fund  
 Padilla Family Fund  
 Luis A. Pagan-Carlo Fund  
 Palmer Rich Family Fund  
 Chris and Laura Pardo Family Fund \*  
 Bill and Barbara Pearce Fund  
 Pepin Family Fund  
 Robert C. Perkins Family Fund  
 S. F. Perkins Fund  
 Kenneth and Ann Peters Fund  
 Gary N. and Barbara J. Petersen Fund  
 Bill and Mary Ellis Peterson Family Fund  
 Nancy Pflager Fund  
 Brad and Sandy Phillips Fund  
 Kay Phillips and Jill Mortensen Fund  
 Pierce Family Fund  
 Buzz and Carolyn Pierce Family Fund  
 Cordelia S. C. Pierson and Stephen J. Smela  
 Fund  
 Ellen Pillsbury Fund  
 Edmund P. Pillsbury Jr. Family Fund  
 Phil and Nina Pillsbury Donor Advised Fund  
 Patti A. Pinkerton Fund  
 Piper Family Fund  
 David L. Piper Fund  
 Tad and Cindy Piper Fund  
 Gretchen Piper and E. Scott Rosenbaum  
 Family Fund  
 Karen and Darrell Polzin Family Fund \*  
 Molly and Ronald Poole Family Fund  
 Antoine and Simone Poppelaars Fund  
 Portman Amis Fund

Ann Marie Possis Fund \*  
 Zinon C. and Mary Possis Fund  
 Pratt Family Fund  
 Pricco Family Charitable Fund  
 Prince Family Fund  
 Proto Labs Employee Recognition Fund  
 Prouty Project Stretch Fund  
 Joyce S. Prudden and Michael D. Shoop  
 Family Fund  
 Jean Borgerding Pupkes and John J. Pupkes  
 Fund  
 RAD 2010 Fund  
 Ramstad Recovery Fund  
 Randall Family Fund \*  
 Paul and Jeanne Ravich Family Fund  
 RBA Cares Fund  
 Donald F. and Mary Sue Zelle Reed Fund  
 Darwin and Geraldine Reedy Fund  
 Rehael Fund - Roger Hale/Nor Hall  
 Reinhart Family Fund  
 Remele Family Fund  
 Erika Louise Rempe Memorial Fund  
 James and Chriss Renier Fund  
 Richard Erickson Family Fund  
 Rickeman/Murphy Family Fund  
 Rinek Family Fund \*  
 Rita Foundation Fund  
 Jeff and Marilyn Rivkin Family Fund \*  
 John and Sandra Roe Fund  
 Sandra Roe Fund  
 Paula and Roger Roe Family Fund \*  
 Betty W. and Peter M. Rogers Fund  
 Mike and Toni Rosen Family Fund  
 William and Rosemarie Rosengren Family Fund  
 Barry and Barbara Rosenzweig Family Fund  
 Burton G. Ross and Cynthia Rosenblatt Ross Fund  
 Roszell Family Fund  
 Roth Family Fund  
 Steve and Marilyn Rothschild Fund  
 Rotman Family Fund  
 Arne and Edie Rovick Family Fund  
 Russell/Delaney Charitable Fund \*  
 Rust and Schlafmann Family Fund  
 Jim and Colleen Ryan Family Fund

Ryan Family Fund  
 Sagan Family Fund  
 St. Francis Fund  
 Benno and Marlys Gapstur Sand Family Fund  
 Sheva J. Sanders Fund  
 SAR Fund  
 Caryn Schall and Jeff Davis Fund  
 Schall Family Fund  
 Dale Schatzlein and Emily Maltz Fund  
 Scherer Family Fund  
 Gary and Carolyn Scherer Family Fund  
 Greg and Linda Scherer Family Fund  
 Michael and Susanne Scherer Family Fund  
 Peter L. and Geri G. Scherer Family Fund  
 Anne and Perry Schmidt Fund  
 Ronald and Alice Schmidt Family Fund  
 Scott & Lynn Schoolmeesters Family Fund  
 Steve and Karen Schuder Fund \*  
 Tom and Kyle Schulz Family Fund  
 Mark and Ann Schulze Family Fund  
 Schurr Family Fund  
 Seeland Family Fund  
 B. W. Segal Family Fund  
 Kara Seitz Memorial Fund  
 Mark and Susan Sellnow Fund \*  
 Shan Shui Foundation Fund  
 Joyce Hoplin Shea Fund  
 Catherine K. Sheehan Family Fund  
 Sheehy Family Fund \*  
 Jean B. and Robert J. Sheran Fund  
 Catherine Shreves and Tom Bird Fund  
 Sieck Family Fund  
 Florencio O. Simas Fund  
 Dr. Kathleen Kay Simo Charitable Fund  
 Steven C. and Mary Sue Simon Family Fund  
 Simonson Family Charitable Fund  
 Brian and Nancy Siska Family Fund  
 Catherine A. Smith Fund  
 R. and H. Smith Kayakers Fund  
 Phil & Schele Smith Fund  
 Rick and Nancy Solum Family Fund  
 David Sommer Family Fund  
 Soran Family Fund \*  
 Springcreek Fund





Stafford Family Fund  
 Steiner Family Fund  
 Steinman Family Fund  
 Alex Sterling Memorial Fund  
 Manon King Sternberg and William Sternberg Family Fund  
 Robin and David Sternberg Fund  
 Patrick T. and Susan Kenny Stevens Fund  
 Patricia Cerkenik Stone Fund  
 Deb and Lowell Stortz Fund  
 Strehlow Family Fund  
 Shea Stremcha Legacy Fund  
 Robert Striker and Patrice Tetta Family Fund  
 Sulasalmi Fund \*  
 John L. Sullivan Fund  
 Brian and Mia Sullivan Family Fund  
 Sunstone Fund  
 Donald F. and Virginia H. Swanson Fund  
 Donald F. Swanson Jr. and Susan E. Swanson Family Fund  
 Charles B. and Margaret L. Sweatt Family Fund  
 Sarah Wilson Sweatt Fund  
 John & Laura Taft Charitable Gift Fund  
 William C. Talen Charitable Fund  
 Tank Hill Fund  
 Don W. Taylor Fund  
 Richard and Dorothy Taylor Fund  
 Dr. M. F. Tchou Memorial Fund  
 Teddy Bear Children's Fund  
 JoAnn H. Terriquez Fund \*  
 Tholkes Family Fund  
 Thomas and Lassiter Family Fund  
 Daniel C. & Trudy L. Thompson Donor Advised Fund \*  
 Nancy and Bruce Thomson Fund  
 Orlan and Corella Thorbeck Fund  
 Tikkun Olam (Repair the World) Fund  
 TOE Fund  
 Tourville Family Fund  
 TP Legacy Fund  
 Tim and Terri Traudt Fund \*  
 Tri-State Drilling Charitable Fund  
 Parker and Albert Trostel Family Fund  
 Tschudy Family Fund \*  
 John and Sally Turruttin Family Fund  
 Twin Cities Dunkers Fund  
 Jeff and Ellen Valde Fund  
 Lowell and Mary Van De Riet Family Fund  
 Vantine Family Fund  
 Sandra L. Vargas Fund  
 Bill Veazey Youth Development Fund  
 Ventures Fund  
 Verner Family Charitable Fund  
 Villafana Family Fund  
 Villafana Fund  
 Karen Viskochil Fund  
 Lynn and Richard Voelbel Family Fund  
 W.K. Kellogg Foundation Trustee Donor Advised Fund  
 Mark Wald Art Education Fund  
 Curtis and Sharon Wall Family Fund

Julia F. Wallace Fund \*  
 Kevin W. Walsh Fund  
 Ware Family Fund  
 Warner Dart Legacy Fund  
 Tom and Barbara Warner Family Fund  
 Watson Family Fund  
 James J. and Kate Weinert Family Fund  
 Wells Family Fund  
 Wenz Family Fund  
 Joyce Wenz Fund  
 Westley Family Fund  
 Weyerhaeuser Family Foundation Fund \*  
 White Tree Fund  
 Whitney Fund \*  
 C. J. Wiersma Family Fund  
 Stephanie Williams Fund \*  
 Williamson Family Fund  
 David A. Wilson Fund  
 Ernest and Nina Wilson Family Fund  
 John and Renata Winsor Fund  
 Steve and Kathy Wirth Fund \*  
 Wollan and Fan Family Fund  
 Michael & Catharine Wright Family Fund  
 Christopher Campbell Wurtele Fund  
 Andrew Lindley Wurtele Fund  
 Margaret Wurtele Fund  
 Jane M. and Oswald S. Wyatt Fund  
 Lawrence and Katherine Youngblood Fund  
 Youth Philanthropy Fund

## Legacy Funds

Nels L. Anderson Fund  
 Animal Welfare Legacy Fund  
 Arts and Culture Legacy Fund  
 Frances A. Blake and Ralph R. Blake Fund  
 Walter D. Boutell Camp Fund  
 Jane Burkleo Scholarship Fund  
 Emmett D. Carson Fund for Advocacy and Social Justice  
 Helen J. Case and Charles Case Fund  
 Children and Youth Legacy Fund  
 Community Endowment Legacy Fund  
 Education Legacy Fund  
 Environment Legacy Fund  
 George W. Bauman Fund  
 Catherine and Reginald Faragher Fund  
 Martha H. Gould Fund  
 Charles M. Harrington Fund  
 Health Legacy Fund  
 Willis C. Helm Family Fund  
 Housing and Human Services Legacy Fund  
 Immigrants and Refugees Legacy Fund  
 International Development and Relief Legacy Fund  
 Justice, Equality, and Civic Engagement Legacy Fund  
 Matthew Little Memorial Fund  
 Jane McCarthy Fund  
 Jane McCoid Fund  
 Midwest Community Hospice Fund

Minnesota Coalition on Health Fund  
 NWAFF Economic Vitality Fund  
 Ohanessian Endowment Fund for Justice and Peace Studies  
 Louise Benz Plank Fund  
 Mendon F. Schutt Family Fund  
 Senior Services Legacy Fund  
 Gladys M. Smith Fund  
 Spring Hill Center - General Endowment Fund  
 Spring Hill Center - Pillsbury Company Fund  
 F. Van Konynenburg and Jane Van Konynenburg Fund  
 Jack and Harriet Vennes Legacy Fund  
 Roger D. Wells Fund  
 Annie E. J. Wells Fund  
 Charles and Mabel Williams Fund

## Field of Interest Funds

Carl and Dolores D'Aquila Family Fund  
 Markell C. Brooks Fund for Dance  
 MINCEP Epilepsy Research Fund  
 Minneapolis Public Schools Pierce Teacher Recognition Fund  
 Minnesota State Network Fund  
 North Star Fund  
 Saint Paul District Dental Society Fund  
 West Bank Community Fund

## Designated Beneficiary Funds

Preservation Endowment Fund  
 35W Remembrance Garden Maintenance Fund  
 Bob and Nancy Anderson Fund #2  
 Andrews - Hunt Fund  
 Marion H. Andrus Endowment Fund - Harriet Tubman Center  
 Marion H. Andrus Endowment Fund - Greater Minneapolis Crisis Nursery  
 Marion H. Andrus Endowment Fund - Minnesota Women's Foundation  
 Baby's Space Fund  
 Duncan G. Barr and Barbara A. Barr Fund  
 Bemidji State University Foundation Fund  
 Bemis Family Fund  
 Judson and Barbara Bemis Upper Midwest Metropolitan Opera Auditions Fund  
 Helen H. Bennett Memorial Fund  
 Peter L. Benson Endowment - Creating the Next Generation of Asset Champions  
 Blake Schools Fund  
 Elizabeth Cady Stanton Blake Fund \*  
 Bolder Options Invite Fund  
 Walter D. Boutell Fund  
 Boy Scout Foundation Fund  
 John H. Buelow Fund  
 Jane Burkleo Fund  
 Burnham Orthopedic Lecture Fund  
 John and Caryn Camiolo Fund For Patient Assistance

Cancer Research Fund - Martin M. Oken, M.D.  
 CAPI Opportunity Fund  
 Miriam B. Carr Fund  
 Center for Victims of Torture Endowment Fund  
 Center for Victims of Torture Opportunity Fund  
 James R. and Carmen Campbell Century Legacy Fund  
 Richard and Mary Jo Kovacevich Century Legacy Fund  
 Chase Family Distribution Fund  
 City of Lakes Waldorf School Fund  
 Community Health Fund  
 S. G. Comstock Memorial Fund  
 Frederick D. Conrad and Jean McIntyre Conrad Fund  
 Thomas M. Crosby Fund  
 Werner and Emily Dahlheimer Memorial Fund  
 Laurie N. Davison Legal Assistance Endowment Fund  
 Laurie N. Davison Legal Assistance Opportunities Fund  
 George D. Dayton Foundation Fund  
 William and Corinne Dietrich Fund for the Minnesota Orchestral Association  
 Judge David and Mary Doty Funds  
 David L. and Johanna C. Duclos Fund  
 William H. Dudley Designated Fund  
 William E. and Catherine R. Drinkard Fund  
 East Africa Medical Assistance Foundation Library Fund  
 East Africa Medical Assistance Foundation Opportunity Fund  
 Dr. E. Daniel Eckberg Scholarship Fund\*  
 Education Foundation of Bloomington Opportunity Fund  
 Kenneth L. Eppich Fund for the GLBT Community  
 First Endowment Fund of the United Methodist Church of Litchfield  
 Carly Vogel Fisher Temple Israel Memorial Fund  
 Tony Flygare Memorial Fund for Emergency Foodshelf Network  
 Fraser Advised Fund  
 William and Kathryn Fredell Fund  
 Charles F. Freidheim Fund  
 Alice Warren Gaarden Fund  
 Merrill H. Gibbs Memorial Fund  
 Gillespie Center Endowment Fund  
 Gillespie Center Reserve Fund  
 Girl Scout Council of Greater Minneapolis Endowment Fund  
 Global Deaf Connection Endowment Fund  
 Dr. Fred Noah Gordon Charitable Fund  
 Fred L. Gray Memorial Fund  
 Greater Twin Cities United Way Endowment Fund

Greater Twin Cities United Way Quasi-Endowment Fund  
 Alene Grossman-Vail Place Memorial Endowment Fund  
 Guild Incorporated Endowment Fund  
 Oliver C. Hamlin Fund  
 Charles M. Harrington Funds  
 Helen Harrington Fund  
 Ann Hardt Fund for Nonviolent Peaceforce \*  
 Harrington Foundation Fund  
 Thomas F. Harrison and Gladys B. Harrison Fund  
 Harvest Prep School Closing the Gap Fund  
 Headwaters Foundation for Justice Fund A  
 Headwaters Foundation for Justice Fund B  
 Roger F. Heegaard Fund for Greater Twin Cities United Way  
 Sharon J. and Marcus W.K. Heffelfinger Fund for Blake School and Colonial Church of Edina  
 Hennepin History Museum Agency Advised Fund  
 Hennepin History Museum Fund  
 Suzanne Holmes Hodder LeagueAires Legacy Fund  
 Hoeft Family Fund  
 Hoeft Legacy Family Fund \*  
 Honeywell/G. Donald Long Scholarship Fund  
 Oscar C. Howard Scholarship Fund  
 ISS Scholarship Fund  
 Johanna S. Olson Fund  
 Bob Johnson Boundary Waters Wilderness Fund  
 Gordon R. Johnson Endowment Fund  
 Philip and Susan Jones Family DB Fund  
 Walter H. Judd Fund  
 John Junell Fund  
 Bill and Patricia Kelly Funds  
 Sister Elizabeth Kenny Fund  
 KFAI Advised Fund  
 KFAI Endowment Fund  
 Helen Kuehn Designated Beneficiary Fund \*  
 The Kingsbury Family Memorial Scholarship Fund  
 Endowment Fund of the Kinship Fund for Children  
 Laketrails Base Camp Opportunity Fund  
 Lakselaget Opportunity Fund  
 League of Women Voters of Minneapolis 75th Anniversary Campaign Endowment Fund  
 Mary G. Lee Fund  
 Jack M. Lynch Minnesota Valley National Wildlife Refuge Fund  
 Jack M. Lynch Suburban Hennepin Regional Parks District Fund

MacFarlane Memorial Room Fund  
 Jeffrey C. Mack Fund  
 Henry C. and Margaret R. Mackall Fund  
 Manakiki Camp Fund  
 Rose Marsh Hospitality House Fund  
 John G. and Lois M. McNutt Fund  
 Frank and Sandra Merriman Fund  
 Minneapolis Public Schools Dowling Special Education Fund  
 Minneapolis Public Schools Fund for Teacher Enhancement  
 Minneapolis Public Schools Gladys Tmey Special Education Fund  
 Minneapolis Public Schools Lillian Lindsten Scholarship Fund  
 Minnesota Jaycees Charitable Foundation Endowment Fund  
 Minnesota International Center Cornerstone Fund  
 Minnesota International Center Operating Reserve Fund  
 Minnesota Network of Hospice & Palliative Care  
 Minnesota Jaycees Charitable Foundation Agency Endowment Fund  
 Monitors Foundation Fund  
 Clinton Morrison Fund  
 MVNA Early Literacy Fund  
 Native American Journalists Association Fund  
 North American Swan Fund  
 Barbara A. Novak Fund for Center for Victims of Torture  
 Osseo United Methodist Church T.R.U.S.T. Fund  
 Doris Overby Fund #3 \*  
 Planned Parenthood of Minnesota Fund  
 Project for Pride in Living Endowment Fund  
 Howard P. and Gertrude R. Quealy Fund  
 Clarence and Rose Ray Memorial Fund  
 Rebuild Resources Fund/Thomas M. Dale - Dain Bosworth Scholarship Fund  
 Redeemer Center for Life Fund  
 ResourceWest Fund  
 River of Life Fund  
 Jane Cleveland Roberts Memorial Fund  
 Dorothy B. A. Rood Fund  
 Roseville Area School Foundation Opportunity Fund  
 Mendon F. Schutt Family Fund  
 Augustus L. Searle Fund  
 James P. Shannon Leadership Institute Fund  
 Violet A. Shea Fund  
 Elizabeth Louise Jaquis Sikkink Campership Fund  
 Howard L. Smith Endowment Funds  
 Lowry J. and Mary Ann Smith - Midway YMCA Fund  
 Joseph Sodd III Memorial Scholarship Fund



Southeast Seniors Living at Home Block Nurse Program Sustaining Fund  
 Southside Family School Fund  
 St. Joe's "Little Church" Fund  
 Benjamin W. Stephenson Funds  
 Technology & Innovations Corporation Fund for the Center for Academic Excellence Fund/  
 South Central Service Cooperative  
 Wilma C. Thomas Fund for the Bloomington Kennedy Choir Booster Club  
 Tiwahe Foundation Endowment Fund #2  
 Twin Cities Heart Foundation Fund  
 Urban Ventures Leadership Foundation Fund  
 US Jaycees - Power of One - Team 2001 Fund  
 Visiting Nurse Service Endowment Fund  
 Volunteers of America - Minnesota Opportunity Fund  
 Joanne Von Blon Designated Fund  
 Rosalie E. Wahl Lectureship Fund  
 Washburn High School Foundation Endowment Fund  
 Grace B. Wells Fund  
 Frederick B. Wells Fund  
 John S. Winston Family Fund  
 Woman's Christian Association Endowment Fund  
 WomenVenture Endowment Fund  
 WomenVenture Opportunity Fund  
 North Minneapolis YMCA Endowment Fund

## Scholarship Funds

Ada-Borup High School "Career Builder" Scholarship  
 Harry A. Blackmun Scholarship Fund  
 Tom Bloom Scholarship Fund  
 Don and Marge Bohn Scholarship Fund  
 Gilbert C. Braun Scholarship Fund  
 LouElla Peterson Braun Scholarship Fund  
 Emmett Carson, Sr. Memorial Scholarship Fund  
 Valerie Chabot Scholarship Fund  
 Adam Arthur Cooke Memorial Scholarship Fund  
 Dederick Memorial Fund  
 Destination 2010 Scholarship Fund  
 Edina ABC Foundation Scholarship Fund  
 Edison Class of 1950 Scholarship Fund  
 Leon E. and Patricia A. Endres Ag Scholarship Fund  
 Carly Vogel Fisher Memorial Scholarship Fund  
 Zachary Breck Florenzano Scholarship Fund  
 Gleason Glover Scholarship Fund  
 Vianne L. Griffin Memorial Scholarship Fund  
 Roy and Vonnee Jackson Scholarship Fund  
 Amy Nicolle Johnson Scholarship Fund  
 Edith Walters Jones and Robert Jones Endowment Fund in Memory of Stanford Robert Jones  
 Jordan Park School of Extended Learning Scholarship Fund  
 Henry H. Kaufmann Memorial Scholarship Fund  
 Latino Scholarship Fund  
 Mary Minell Scholarship Fund  
 Minneapolis Public Schools Edison Youth

Hockey Scholarship Fund  
 Minneapolis Public Schools Endowed Scholarship Fund  
 Minneapolis Public Schools Frank N. Borea Scholarship Fund  
 Minneapolis Public Schools Marilyn Fedderly Quist Scholarship Fund  
 Minneapolis Public Schools Richard R. Green Scholarship Fund  
 Minneapolis Public Schools Win Wallin Teacher Training Scholarship Fund  
 Minnesota Association for Korean Americans Scholarship Fund  
 Mark Moeller Scholarship Endowment Fund  
 Corky Nord Fund  
 Omicron Boule Fund  
 Patridge/Brisco Scholarship for Milbank High School Graduates  
 Robert and June Paulson Scholarship Fund  
 Charlotte Anne Powers Theater Scholarship Fund  
 Duncan M. Putnam Scholarship Fund  
 Kara Seitz Scholarship Fund  
 Phillip Austin Semmer Memorial Scholarship Fund  
 Stanley J. and Isobel K. Shima Scholarship Fund  
 Stenswick-Benson Scholarship Fund  
 Bill and Karen Torp Scholarship Fund  
 Village Scholars Program Fund  
 Watson Scholarship Fund

## Community Action Funds

2100 Fund  
 Ralph D. Alexander Fund  
 Elinor Andrews Fund  
 Jennie E. Bailey Fund  
 Judson and Barbara Bemis Community Action Fund  
 Eleanor A. Bishop Fund  
 Frances A. Blake and Ralph R. Blake Fund  
 Walter D. Boutell Fund  
 Dorothy Brisco Community Action Fund  
 Arliss Sherin Cady and Fred C. Cady Fund  
 Community Action Fund Pool - Unrestricted  
 Leonard G. Carpenter Fund  
 Mary and Raymond Clausen Fund  
 Community Improvement Fund  
 Thomas M. Crosby Fund  
 Frank and Irene Donaldson Fund  
 Burdette H. Durst Community Action Fund  
 Lawrence and Florence Fagerstrom Fund  
 John F. Finn Foundation Fund  
 Ashby U. and Laura Grevious Gaskins Fund  
 Gordon William Gieseke Memorial Fund  
 B. C. Gamble and P. W. Skogmo Fund  
 Elizabeth A. Hale Fund  
 Rosalie Heffelfinger Hall Fund  
 Millard C. Hamer Fund  
 Oliver C. Hamlin Fund  
 Charles M. Harrington Fund  
 Helen Harrington Funds  
 Totton P. Heffelfinger Family Fund

Sharon I. and Marcus W.K. Heffelfinger Community Action Fund  
 Emma B. Howe Memorial Foundation  
 Helen Hubbell Fund  
 Gordon R. Johnson Endowment Fund  
 Herschel V. Jones Fund  
 Ella S. Martin Fund  
 Faeth and James McGowan Fund  
 Elizabeth H. Mitchell Fund  
 Frank L. Morrison Fund  
 Florence C. Morrison Fund  
 Rudolph O. Nauseid Fund  
 Anna V. Nelson Fund  
 Margaret L. Nesgen Fund  
 Gretchen Field Pillsbury Fund  
 ProNeighborhoods Fund  
 Martha Sweatt Reed and A. Lachlan Reed Community Action Fund  
 Carl J. Remick, Jr. Fund  
 Emma E. Rogers Fund  
 Albert and Linda Rusnak Fund  
 Leone Schatzkin Fund  
 Mendon F. Schutt Family Fund  
 Annette Scroggins Fund  
 Francys E. Shull Fund  
 Tom and Adine Skoog Community Action Fund  
 Loring M. Staples Fund  
 Leland E. and Grace J. Starr Fund  
 Philip R. and Ellen P. Thomas Memorial Fund  
 A. Skidmore and Edith D. Thorpe Fund  
 Fred C. Van Dusen Fund  
 Pearl Voss Fund  
 Edward F. Waite Fund  
 George H. Warren Funds  
 Harvey R. Weesner Fund  
 J. Kimball Whitney and Helen Winton Whitney Fund  
 Charles Marcus Williams Fund  
 Charles J. Winton, Jr. and David J. Winton Fund  
 Berdie S. Yetter Fund

## Specific Purpose Funds

All Day Kindergarten Fund  
 Carlson Cares Employee Assistance Fund  
 Centennial Fund  
 Civic Engagement Fund  
 Community Impact Evaluation Fund  
 Community Leadership Endowment Fund  
 Community Leadership Fund  
 Donor Advisor Co-Investment Fund  
 East Phillips Park Cultural and Community Center Partnership Capital Fund  
 Education Challenge Fund  
 Education Transformation Initiative Fund



Education Transformation Initiative Strategic Fund \*

Embracing Immigration Fund

Fourth Generation Fund

Fourth Generation Operating Fund

Fund to End Homelessness in Minnesota

Harvest Network of Schools Fund \*

Latino Lead Fund \*

Melrose Employee Critical Need Fund

Minnesota Bottom Line Fund

Minneapolis District-Charter Collaborative Compact Fund

Minnesota DREAMers Fund

Minnesota Education Philanthropy Research and Analysis Fund

MN Bottom Line Program Fund

NCRT Capacity-Building Fund

Pay it Forward FOREVER FUND \*

PPREP Funder's Network Fund \*

One Minneapolis, One Read Fund

RE-AMP Network Administrative Fund \*

Race to the Top Fund

Sharon Sayles Belton Tribute Fund

Spotlight on Crime Fund

TORCH Community Fund

Urban Adventure Fund

U. S. Bank Employee Assistance Fund

## Discretionary Funds

President's Discretionary Fund

Trustees Fund

## Charitable Remainder Trusts

Marty and Doug Appleby Charitable Remainder Unitrust

H. C. Atwood Memorial Trust

Lee W. Bachman Charitable Remainder Unitrust

George W. Bauman Trust

John and Diane Breeding Charitable Remainder Unitrust

Walter and Elsa Carpenter Charitable Remainder Unitrust

John R. and Phyllis M. Charlton Charitable Remainder Annuity Trust

Phyllis Daugherty Colwell 1999 Charitable Remainder

Jean and Joe Crocker Charitable Remainder Unitrusts

Charles M. Denny, R. and Carol E. Denny Charitable Remainder Unitrust

Robert J. and Marilyn M. Devereaux Charitable Unitrust

Fred L. Dodd Charitable Remainder Annuity Trusts

Kenneth L. Eppich Charitable Remainder Unitrust

Marion G. Etwiler Charitable Remainder Unitrust

James C. Fredrickson Trust

Joseph Friberg Charitable Remainder Unitrust

Fulmer Charitable Remainder Unitrust

Bertin C. Gamble Trust Under Will

Ann Gehrman 1990 Charitable Annuity Trust

Goodrich Lowry Trust

Joan and R. Donald Hawkinson 1999 Charitable Remainder Unitrust

Sharon I. and Marcus W. K. Heffelfinger Charitable Remainder Unitrusts

Janice Hennings 1990 Charitable Annuity Trust

Nancy Jean Hoeft Charitable Remainder Unitrust

Doris A. Horton Charitable Remainder Unitrust

Gretchen Karstens 1990 Charitable Annuity Trust

Carol Ann Kincaid Charitable Remainder Unitrust

Margaret Spence Larsen and Robert C. Larsen 1996 Charitable Remainder Unitrust

Jane C. Lenz Charitable Remainder Unitrust

Fay L. Mahr Residuary Trust U/W

Robert W. Maynard Charitable Remainder Unitrust

Richard and Joyce McFarland Charitable Remainder Unitrust

Lynn Milbrett and Mary Milbrett Charitable Remainder Unitrust

Clinton Morrison Charitable Remainder Unitrusts

Dan and Carol Mulheran Charitable Remainder Unitrust

Carol J. Obst Charitable Remainder Unitrust

William R. and Barbara A. Pearce Unitrusts

Karen Schreiner Charitable Remainder Unitrust

Ruth G. Sherman 1988 Charitable Annuity Trust

Jo Ann Terriquez Charitable Remainder Unitrust

Young Family Charitable Remainder Unitrust

## Charitable Lead Trusts

Barbara Bemis Charitable Lead Unitrust

Fredric W. Corrigan Charitable Lead Trust

Michael and Carol Cushmore Charitable Lead Annuity Trust

Goodale Charitable Lead Trusts

Hilde Family Charitable Lead Annuity Trust\*

Hoeft Family Charitable Lead Unitrust

Kendrick B. Melrose Charitable Lead Annuity Trust

Phillip W. Pillsbury Jr. Charitable Lead Trust

Alan Tholkes Charitable Lead Annuity Trust

## Charitable Gift Annuities

Monroe Bell Charitable Gift Annuities

William E. Drinkard Charitable Gift Annuities

Dudley Flamm Gift Annuity #2

Dudley Flamm Charitable Gift Annuity for Center for Victims of Torture

William and Kathryn Fredell Flexible Deferred Gift Annuities

Alan and Roni Gingold Charitable Gift Annuity

Elaine Gingold Charitable Gift Annuity

Bernice Cowl Gordon Charitable Gift Annuity

Walter and Deanna Hanson Gift Annuity

Ann Hardt Charitable Gift Annuity for Nonviolent Peaceforce

Joan Jaffee Charitable Gift Annuity

Felice E. Kronfeld Charitable Gift Annuity

John Leinenweber Charitable Gift Annuity

Richard Lundy Charitable Gift Annuity

Dolly Marshall Charitable Gift Annuity For CVT

Steve Mayer and Susan Doherty Charitable Gift Annuity

M. E. Miller Deferred Charitable Gift Annuities

Paul G. Slaton Charitable Gift Annuity

Cheryl Wilfong Deferred CGA

## Retained Life Estate

Laura Grevious Gaskins RLE

\*Funds created in the year 2014-2015

Effective June 1, 2015. We apologize for any errors or omissions.



# CURRENT BOARD OF TRUSTEES

## CHAIR

**Norman Rickeman** – Retired Managing Partner  
*Accenture*

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**Gary Cunningham** – President and CEO  
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*U.S. Bancorp*

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Government Affairs & Community Relations  
*Ameriprise Financial*

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*Twin Cities RISE!*

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*Generation Next*

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*Stinson Leonard Street*

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*Imation Corporation*

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*PricewaterhouseCoopers, LLP*

**Ben Whitney** – Managing General Partner  
*Argus Management*

**Jane Wyatt** – CFA and Vice President; Portfolio Manager  
*Advantus Capital Management*

## In Gratitude

To these community leaders, who donated their time and talents in support of the Foundation and have completed their board terms, we extend our heartfelt thanks and farewell to:

**Andy Herring**

**Nancy Siska**

**David Sternberg**

# CURRENT ADVISORY COMMITTEE MEMBERS

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**DICK FLINT**  
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**RON POOLE**  
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**JAMES MURPHY**  
**JULIA QUANRUD**  
**SAM ROSENBAUM**  
**LAUREN ROUTHIER**  
**KATIE SORENSEN**  
**ALANA STIMES**  
**JENNA TEMTE**

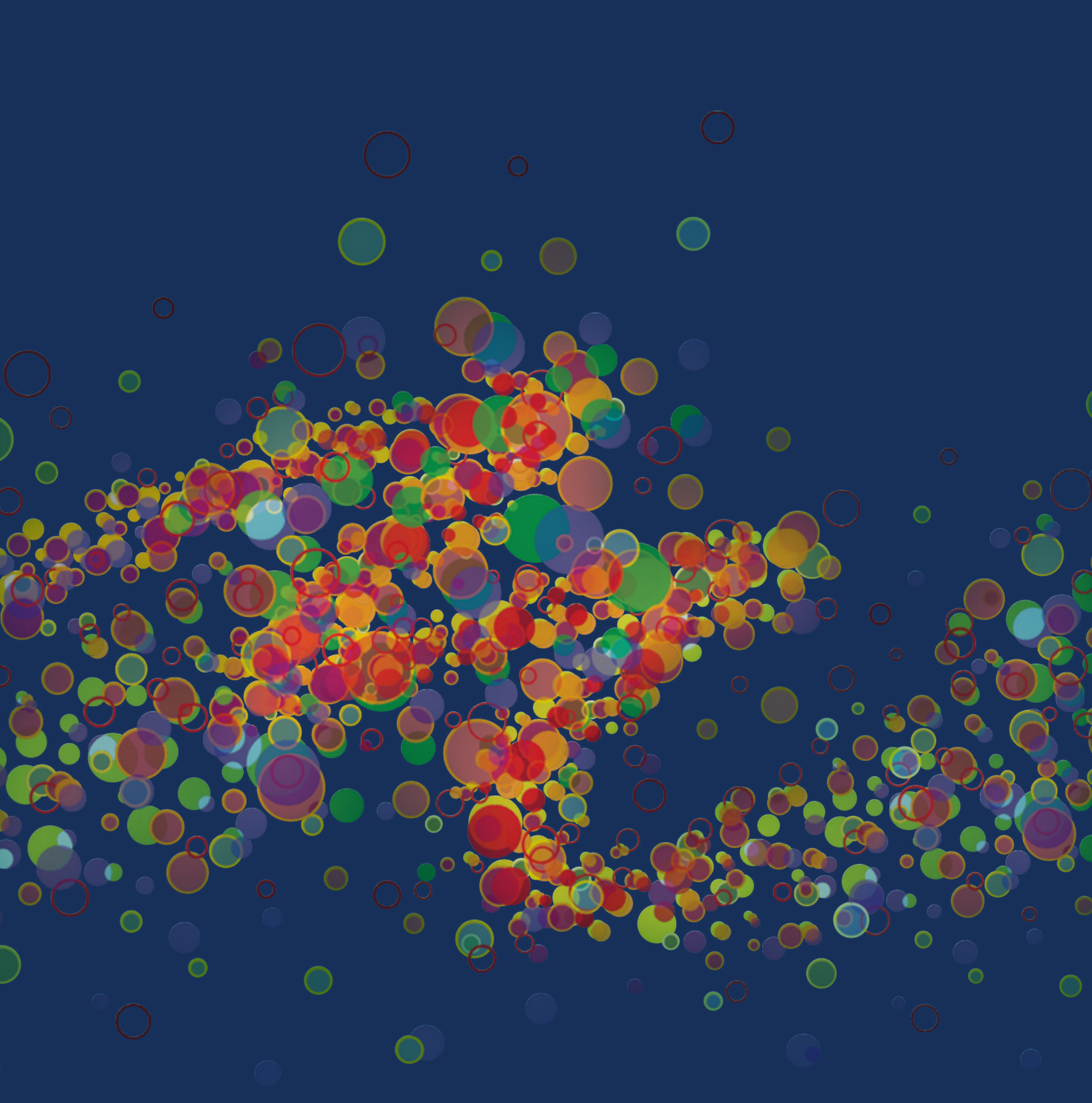
## Investment Committee (Non-Board members)

<b>SUE SLOCUM</b>	Children's Hospitals and Clinics of Minnesota
<b>DREW SMITH</b>	Advantus Capital Management
<b>MARK THOMPSON</b>	Riverbridge Partners, LLC

## Professional Advisor Committee

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<b>NANCY BERGSTROM</b>	Meristem
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<b>DAVID ZAUDTKE</b>	Eide Bailly, LLP





# A CENTURY OF INNOVATIVE COMMUNITY BUILDING



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